



Earnings Flash Note
Widam Food Co.
2Q 2026/6M 2026



Widam Food Co. (WDAM)

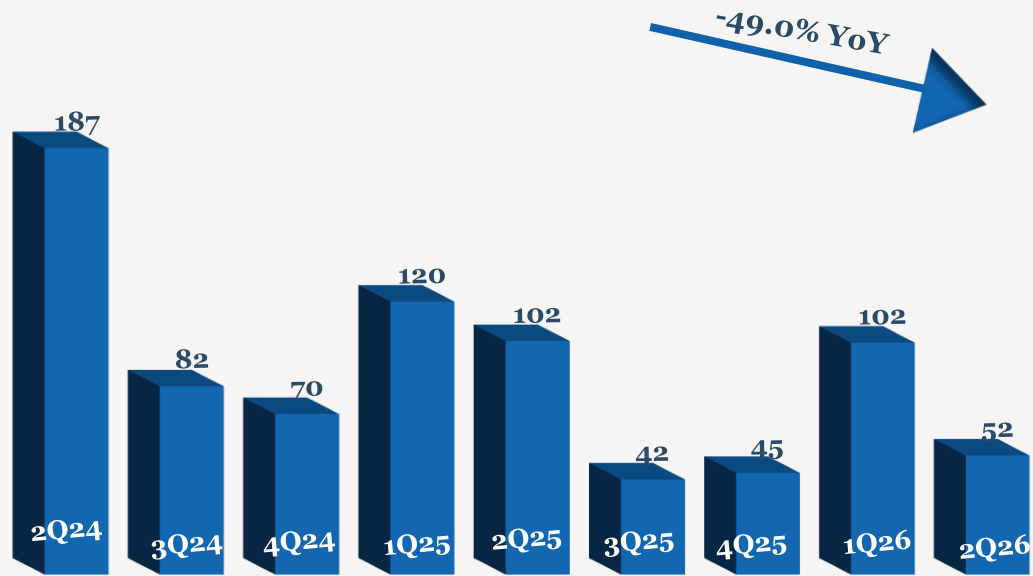
- > Net loss came at QR52mn in 2Q2026 as compared to net loss of QR98mn in 2Q2025 and net loss of QR5mn in 1Q2026, due to higher gross profit. For 6M2026, net loss came at QR57mn vs QR109mn in 6M2025.
- > Revenue decreased by 49.0% YoY (-48.7% QoQ) to QR52mn in 2Q2026. For 6M2026, revenue fell 30.7% to QR154mn.
- > Gross profit came at QR1mn in 2Q2026 against the gross loss of QR14mn in 2Q2025 and gross profit of QR8mn in 1Q2026. For 6M2026, gross profit came at QR9mn vs gross loss of QR13mn in 6M2025.
- > Operating loss came at QR8mn in 2Q2026 against the operating loss of QR93mn in 2Q2025 and against the operating loss of QR4mn in 1Q2026. For 6M2026, operating loss came at QR11mn vs QR100mn in 6M2025.
- > For 2Q2026, Loss Per Share came at QR0.29 vs. Loss Per Share of QR0.55 in 2Q2025. For 6M2026, Loss per share came at QR0.32 vs QR0.60 in 6M2025.
- > As of 10th August 2026, the stock decreased 0.2% YTD, outperforming the QSE Index, which was down by 6.2% YTD.

2Q/6M 2026 Earnings Performance

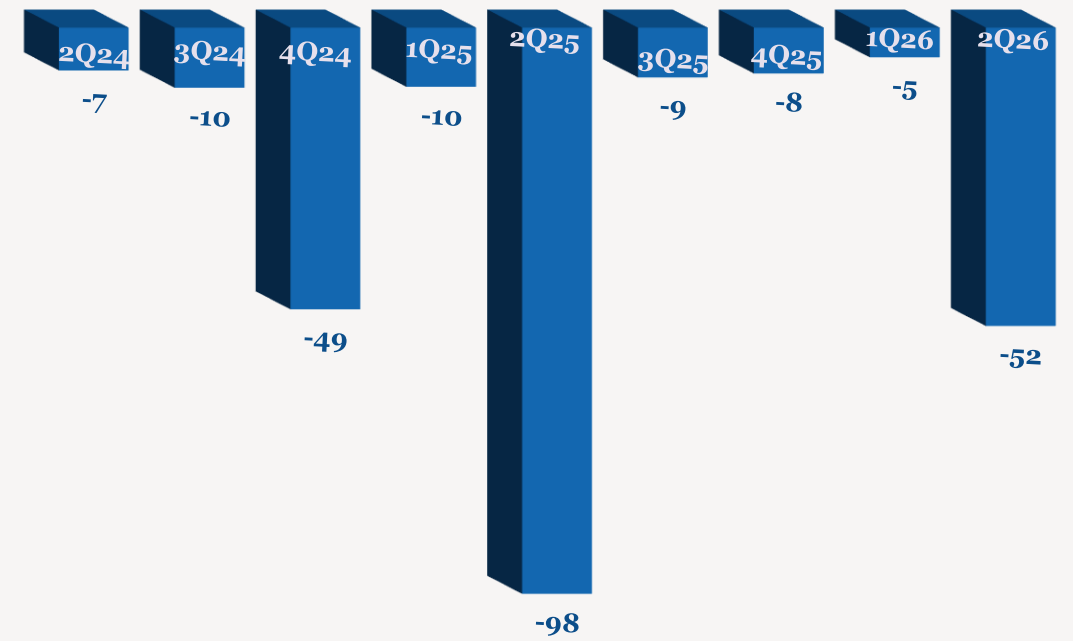
	2Q2026	2Q2025	YoY	1Q2026	QoQ	6M2026	6M2025	YoY
Revenue	52	102	-49.0%	102	-48.7%	154	222	-30.7%
Gross Profit/(loss)	1	-14	N/M	8	-87.8%	9	-13	N/M
Gross Margin %	2.0%	-13.6%		8.3%		6.1%	-5.7%	
Operating Profit/(loss)	-8	-93	N/M	-4	N/M	-11	-100	N/M
Operating Margin %	-15.1%	-90.6%		-3.6%		-7.5%	-45.1%	
Profit/(loss) for the period	-52	-98	N/M	-5	N/M	-57	-109	N/M
Net Margin %	-99.3%	-96.1%		-5.1%		-37.0%	-49.0%	
EPS (QR)	-0.29	-0.55	N/M	-0.03	N/M	-0.32	-0.60	N/M

Note: Values are expressed in QR'mn unless explicitly stated

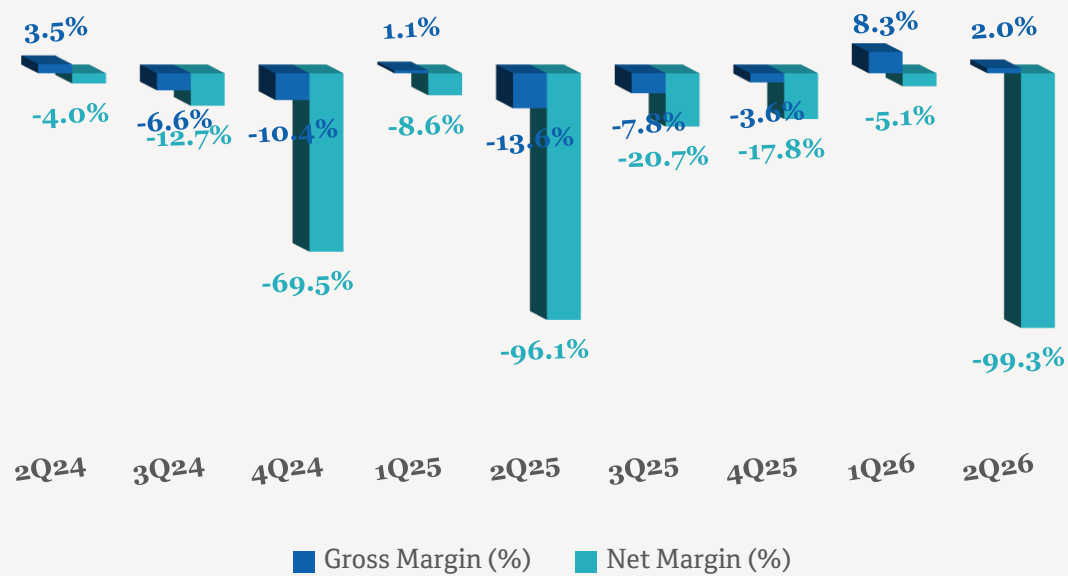
Quarterly Sales Trend (QRmn)



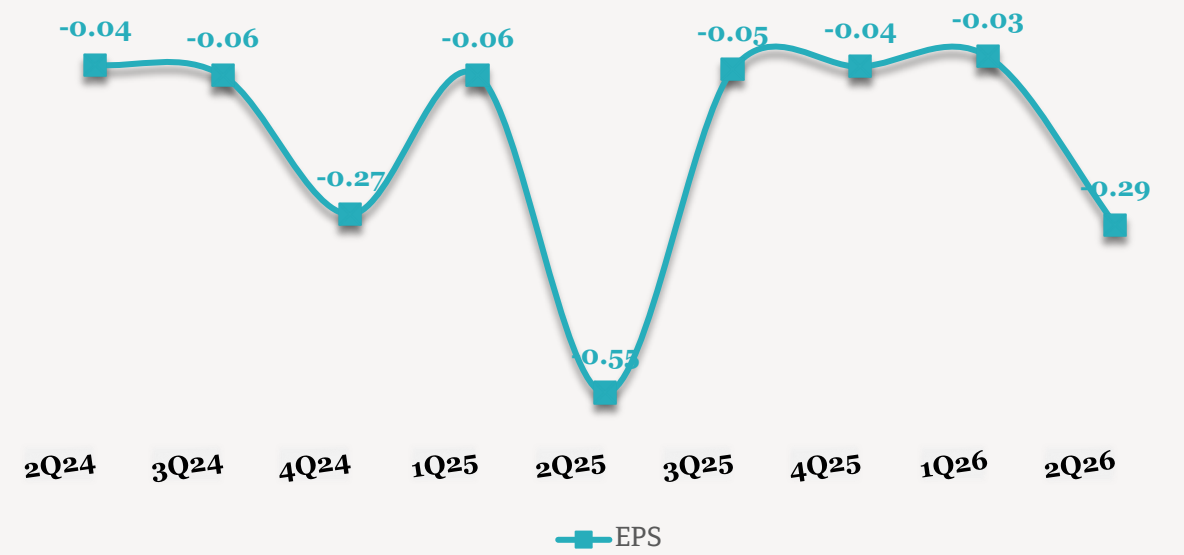
Quarterly Earnings Trend (QRmn)



Quarterly Margin Trend



EPS (QR) Trend



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