



Earnings Flash Note
Qatar Oman Investment Co.
2Q 2026/ 6M 2026



Qatar Oman Investment Company (QOIS)

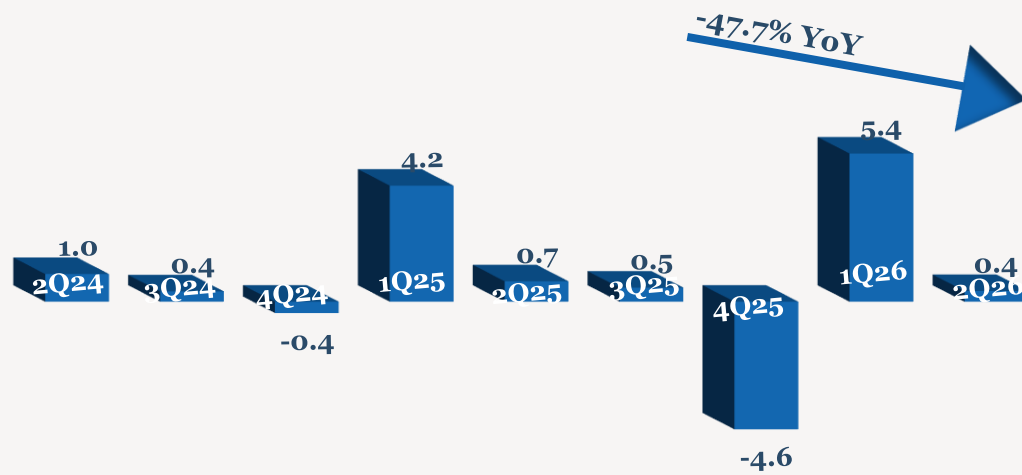
- > Net loss came to QR0.2mn in 2Q2026 vs net profit of QR0.3mn in 2Q2025 as against the net profit of QR4.8mn in 1Q2026 primarily due to lower total income. For 6M2026, net profit rose 15.6% to QR4.6mn.
- > Rental income from investment property decreased by 10.7% YoY (-2.3% QoQ) to QR0.5mn in 2Q2026. For 6M2026, rental income from investment property fell 9.6% to QR1.0mn.
- > Investment and interest income came to QR0.4mn in 2Q2026 (vs. QR0.7mn in 2Q2025 and QR5.4mn in 1Q2026). For 6M2026, investment and interest income rose 16.4% to QR5.8mn.
- > For 2Q2026, Loss per share came to QR0.001 vs. EPS of QR0.002 in 2Q2025. For 6M2026, EPS came at QR0.026 vs QR0.022 in 6M2025.
- > As of 19th July 2026, the stock decreased 17.0% YTD, underperforming the QSE Index, which was down by 7.5% YTD.

2Q/6M 2026 Earnings Performance

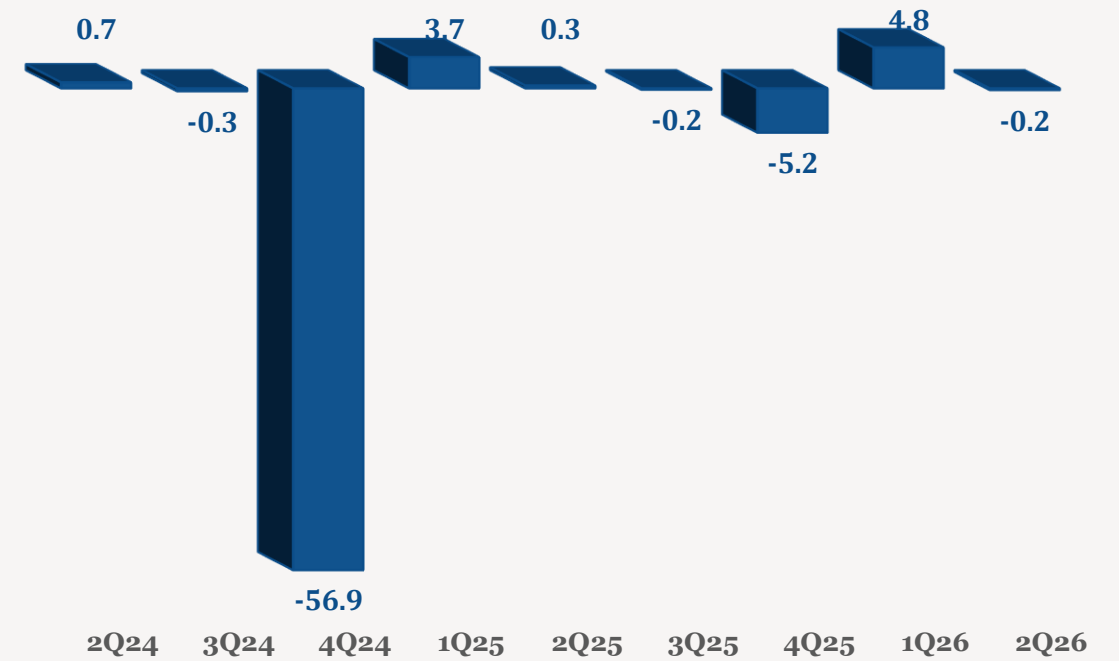
	2Q2026	2Q2025	YoY	1Q2026	QoQ	6M2026	6M2025	YoY
Investment and Interest Income	0.4	0.7	-47.7%	5.4	-92.8%	5.8	4.9	16.4%
Rental income from the investment property	0.5	0.5	-10.7%	0.5	-2.3%	1.0	1.1	-9.6%
Total Income	0.9	1.3	-32.3%	5.9	-85.3%	6.7	6.0	11.8%
Total Expenses	1.1	1.0	11.2%	1.0	4.0%	2.1	2.0	2.3%
Net Profit to Equity	-0.2	0.3	NM	4.8	NM	4.6	4.0	15.6%
EPS (QR)	(0.001)	0.002	NM	0.027	NM	0.026	0.022	15.6%

Note: Values are expressed in QR'mn unless explicitly stated

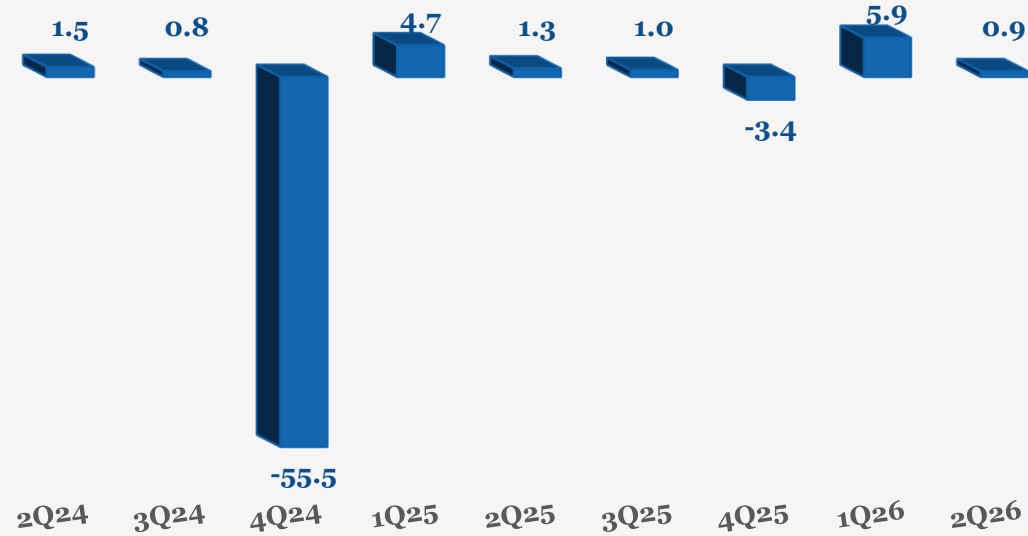
Quarterly Investment and Interest Income Trend (QRmn)



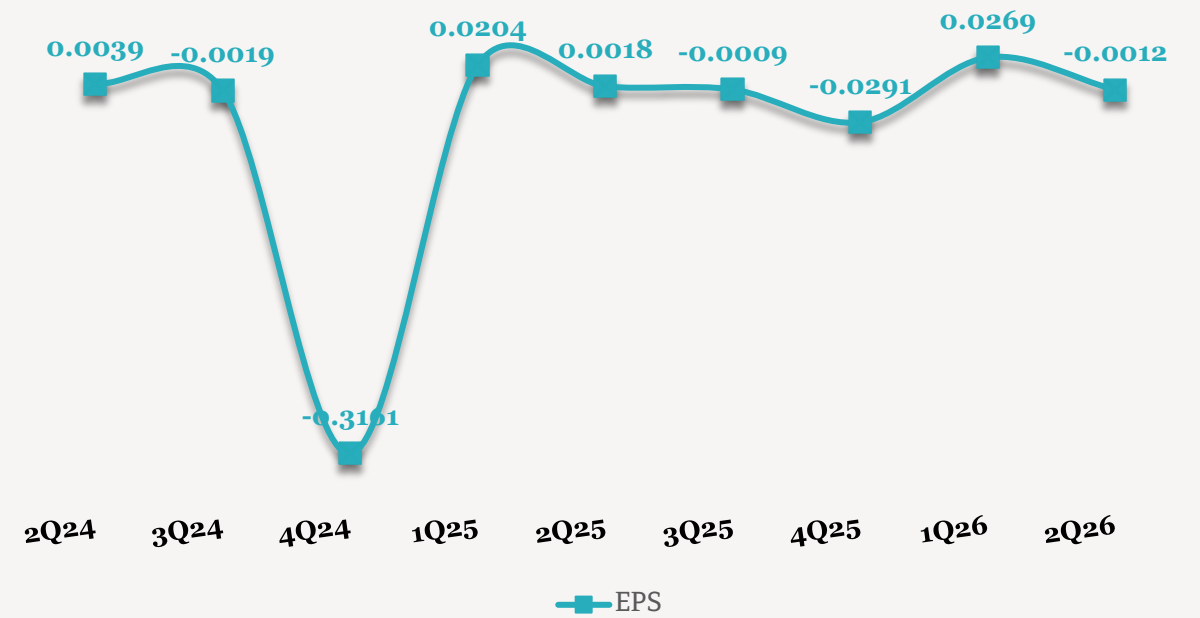
Quarterly Earnings Trend (QRmn)



Quarterly Total Income Trend (QRmn)



EPS (QR) Trend



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