



Earnings Flash Note
Qatar Oman Investment Co.
2Q/6M2025

Qatar Oman Investment Company (QOIS)

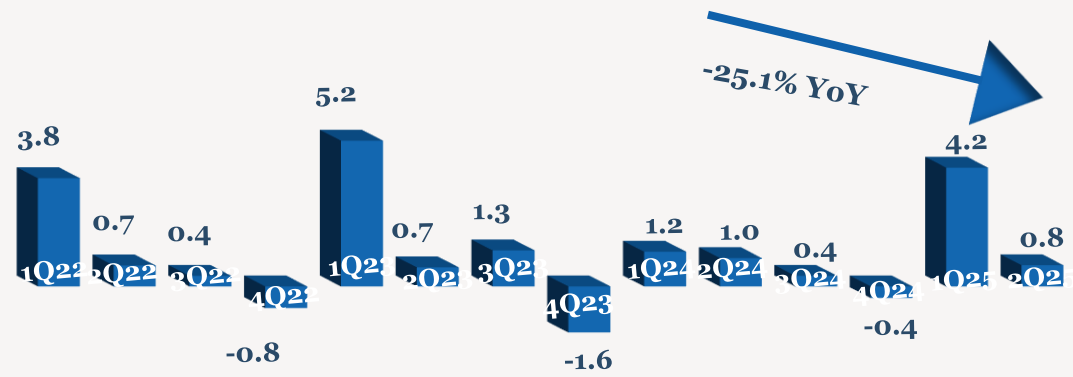
- > Net profit came to QR0.3mn (vs. Net profit of QR0.7mn in 2Q2024) in 2Q2025 as against the net profit of QR3.7mn in 1Q2025 primarily due to lower investments and interest income. For 6M2025 net profit increased by 216.2% to QR4mn.
- > Rental income from investment property increased by 10.4% YoY (+0.2% QoQ) to QR0.5mn in 2Q2025. For 6M2025 rental income from investment property increased by 3.3% to QR1.1mn.
- > Investment and interest income came at QR0.8mn (vs. QR1.0mn in 2Q2024) in 2Q2025 as against the income of QR4.2mn in 1Q2025. For 6M2025 investment and interest income increased by 122.1% to QR5.0mn.
- > For 2Q2025, Earnings Per Share came at QR0.001 vs. QR0.002 in 2Q2024. For 6M2025 EPS Was at QR0.013 vs QR0.004 in 6M2024.
- > As of 14th Aug 2025, the stock increased 2.3% YTD, Underperforming the QSE Index, which was up by 10.2% YTD.

2Q/6M2025 Earnings Performance

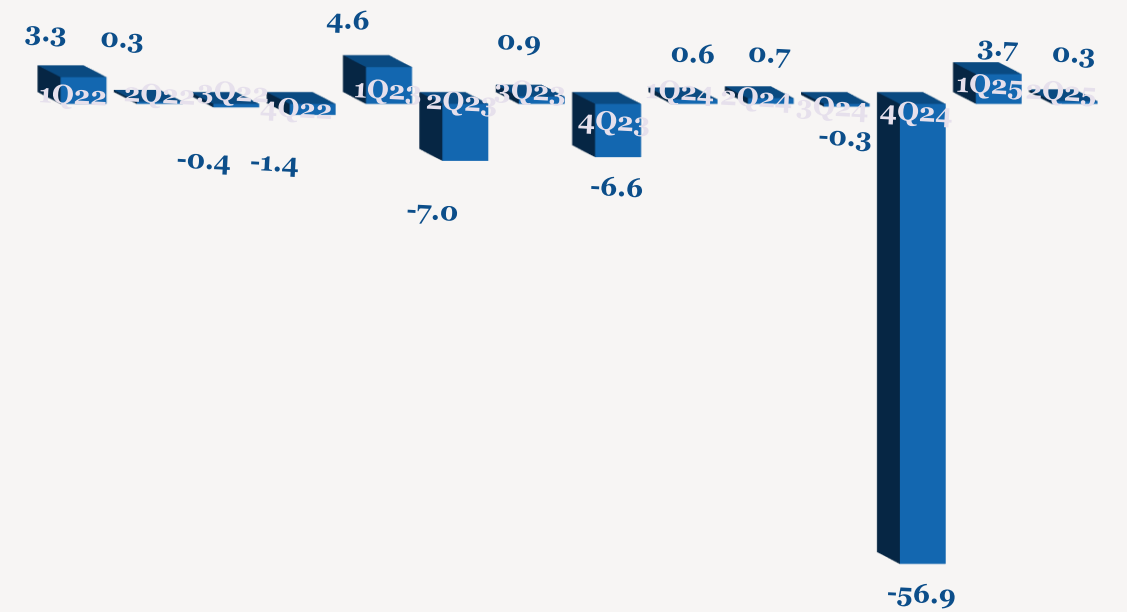
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Investment and Interest Income	0.8	1.0	-25.1%	4.2	-82.1%	5.0	2.2	122.1%
Rental income from the investment property	0.5	0.5	10.4%	0.5	0.2%	1.1	1.0	3.3%
Total Income	1.3	1.5	-13.7%	4.7	-73.0%	6.0	3.3	84.9%
Total Expenses	1.0	0.8	22.0%	1.1	-10.7%	2.1	2.0	2.5%
Other Income	0.0	0.0	7.1%	0.0	-28.2%	0.0	0.0	124.2%
Net Profit to Equity	0.3	0.7	-53.4%	3.7	-91.1%	4.0	1.3	216.2%
EPS (QR)	0.001	0.002	-53.4%	0.012	-91.1%	0.013	0.004	216.2%

Note: Values are expressed in QR'mn unless explicitly stated

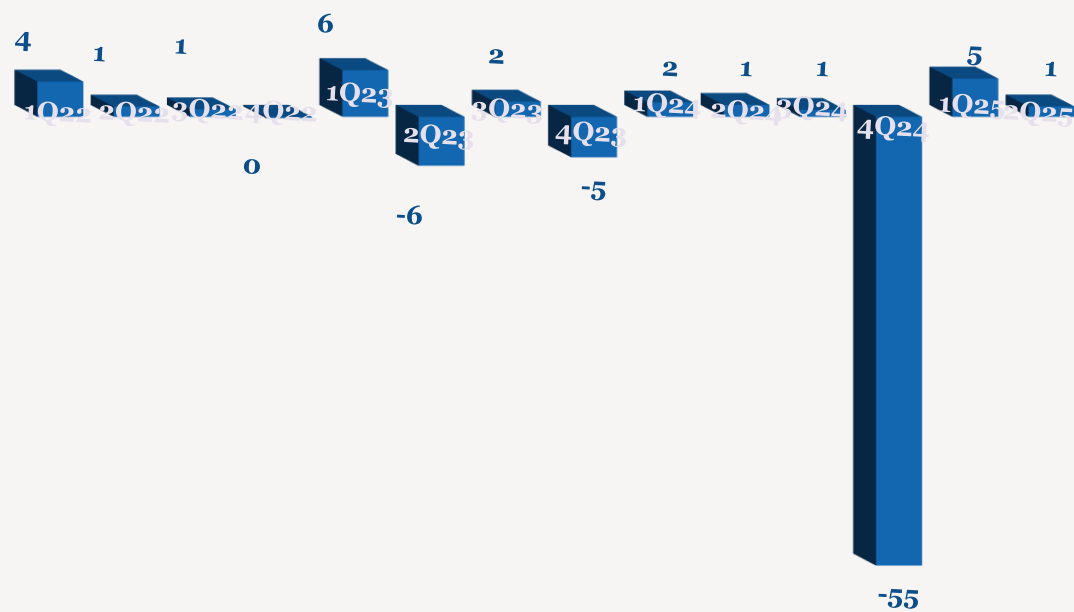
Quarterly Investment and Interest Income Trend (QRmn)



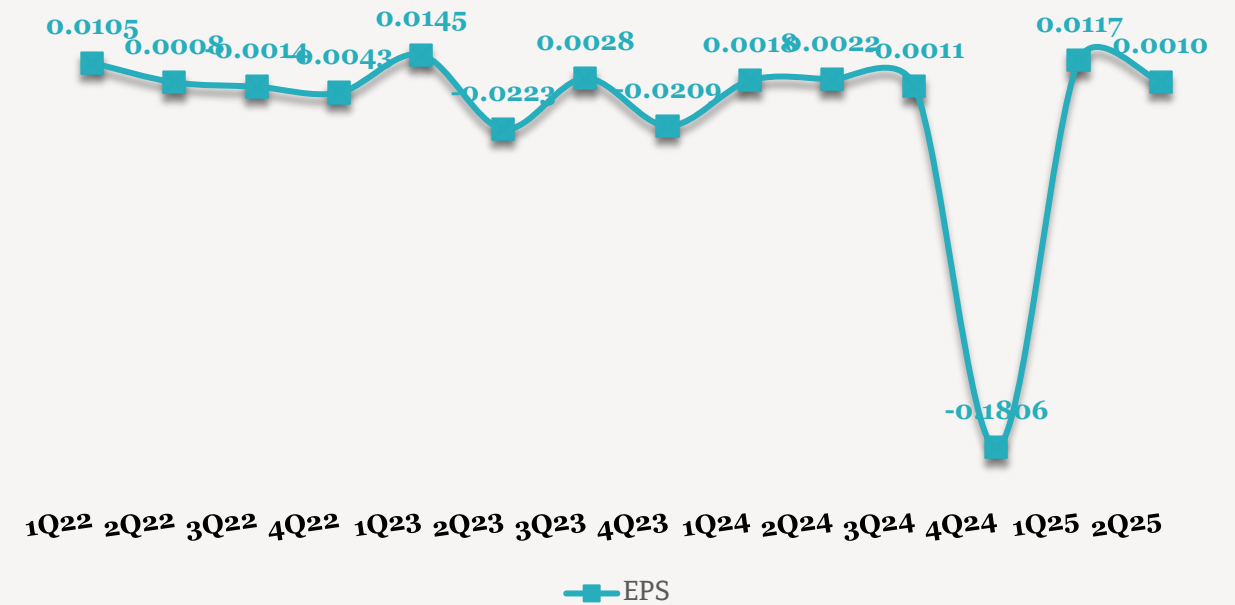
Quarterly Earnings Trend (QRmn)



Quarterly Total Income Trend (QRmn)



EPS (QR) Trend



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