Earnings Flash Note

Qatar Cinema & Film Distribution

2Q 2026/6M 2026

Qatar Cinema & Film Distribution Co. (QCFS)

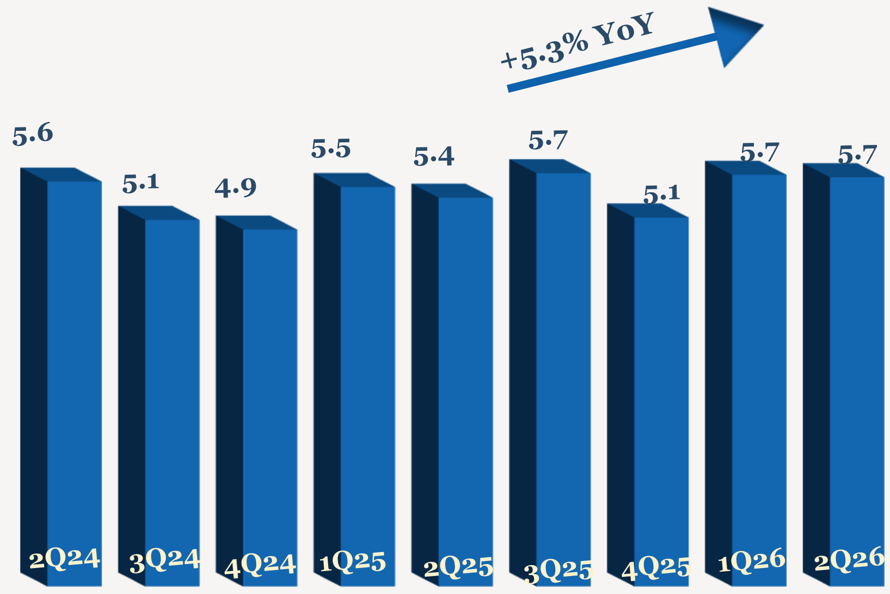
- **Net profit decreased by 76.4% YoY (-15.6% QoQ) to QR1.6mn in 2Q2026** due to lower other income. For 6M2026, net profit fell 60.6% to QR3.4mn.
- **Revenue increased by 5.3% YoY (-0.6% QoQ) to QR5.7mn in 2Q2026**. For 6M2026, revenue rose 4.1% to QR11.3mn.
- **Gross profit came to QR2.2mn in 2Q2026 as compared to QR1.9mn in 2Q2025 and QR2.9mn in 1Q2026**. For 6M2026, gross profit increased 11.2% to QR5.1mn.
- **For 2Q2026, EPS came to QR0.025 vs. QR0.105 in 2Q2025.** For 6M2026, EPS came to QR0.054 vs. QR0.138 in 6M2025.
- **As of 10th August 2026, the stock has decreased 2.7% YTD, outperforming** the QSE Index, which was down by 6.2% YTD.
- **The stock is currently trading at TTM P/E multiple of 29.4x**. Lower than its 3Y historical average of 31.6x.

2Q/6M 2026 Earnings Performance

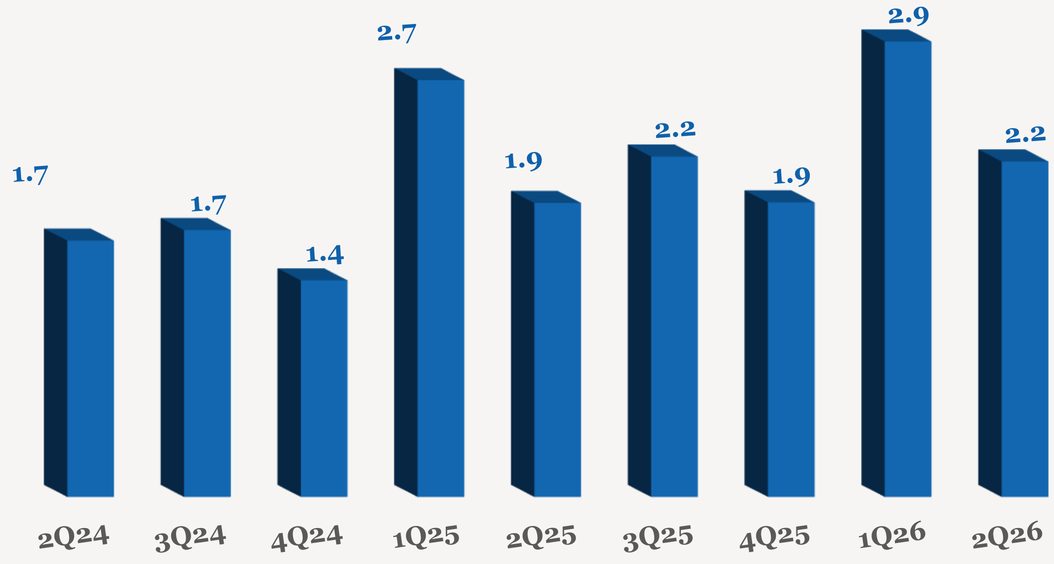
	2Q2026	2Q2025	YoY	1Q2026	QoQ	6M2026	6M2025	YoY
Revenue	5.7	5.4	5.3%	5.7	-0.6%	11.3	10.9	4.1%
Gross Profit	2.2	1.9	14.1%	2.9	-26.3%	5.1	4.6	11.2%
Gross Margin %	38.2%	35.3%		51.5%		44.9%	42.0%	
Net Profit to Equity	1.6	6.6	-76.4%	1.85	-15.6%	3.4	8.7	-60.6%
Net Margin %	27.6%	123.4%		32.5%		30.1%	79.5%	
EPS (QR)	0.025	0.105	-76.4%	0.029	-15.6%	0.054	0.138	-60.6%

Note: Values are expressed in QR'mn unless explicitly stated

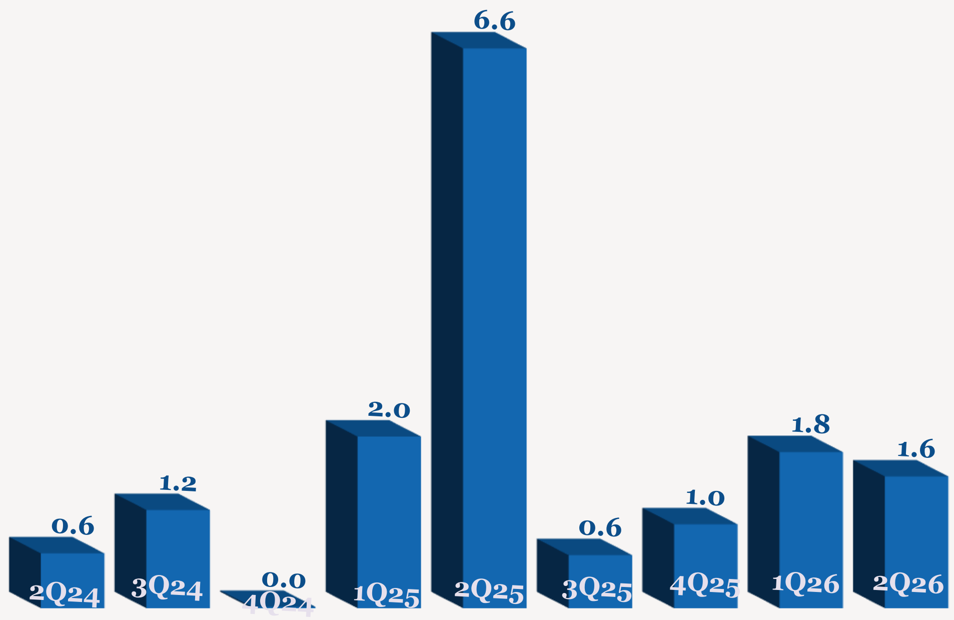
Revenue Trend (QRmn)



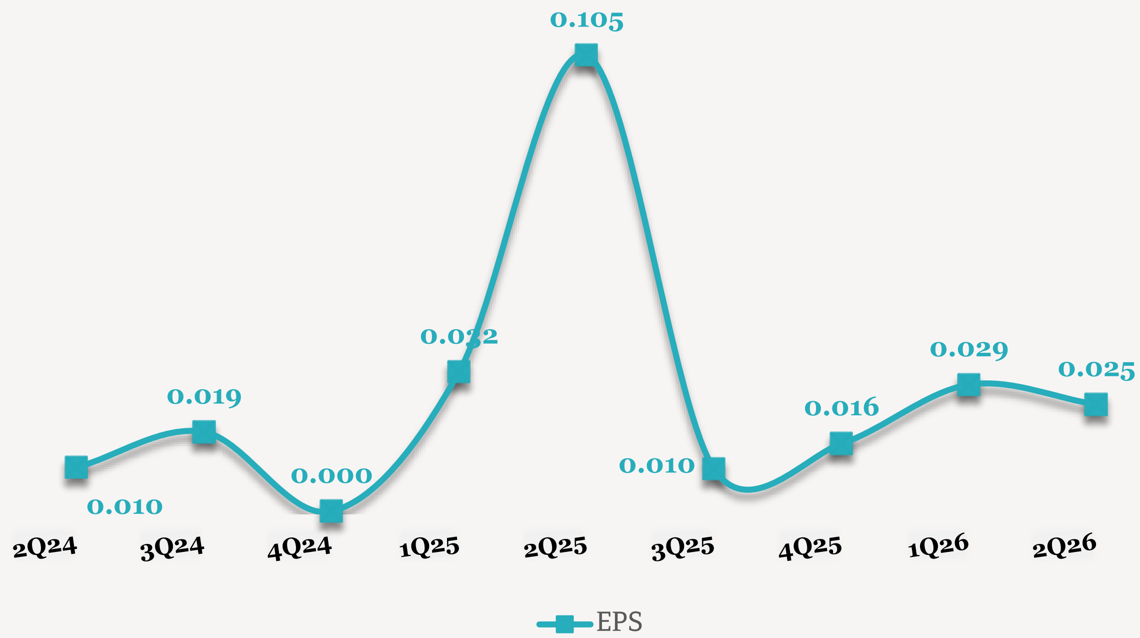
Gross Profit Trend (QRmn)



Quarterly Earnings Trend (QRmn)



EPS (QR) Trend



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