



Earnings Flash Note
Mesaieed Petrochemical Holding
2Q 2026/6M 2026



Mesaieed Petrochemical Holding Co. (MPHC)

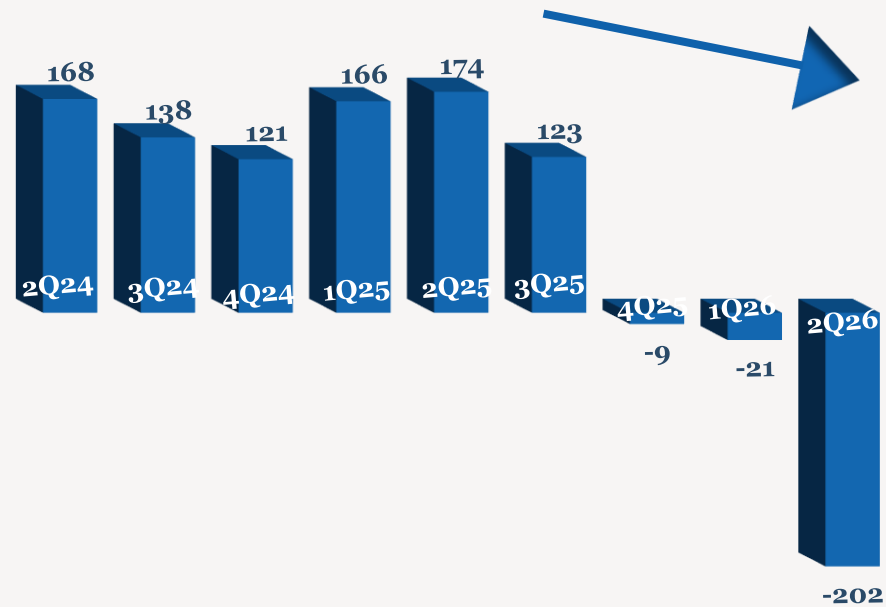
- > The company reported a net loss of QR182mn in 2Q2026 as compared to net profit of QR193mn in 2Q2025 and net loss of QR1mn in 1Q2026, mainly due to production adjustments and logistical disruptions. For 6M2026, net loss came at QR183mn compared to net profit of QR379mn in 6M2025.
- > The share of results from joint ventures came to QR-202mn in 2Q2026 as against QR174mn in 2Q2025 and against the QR-21mn in 1Q2026. For 6M2026, the share of results from joint ventures came to QR-223mn vs QR340mn in 6M2025.
- > For 2Q2026, Loss per share came at QR0.0145 vs. EPS of QR0.0153 in 2Q2025. For 6M2026, Loss per share came at QR0.015 vs. EPS of QR0.030 in 6M2025.
- > As of 10th August 2026, the stock has decreased 0.3% YTD, outperforming the QSE Index, which was down by 6.2% YTD.

2Q/6M 2026 Earnings Performance

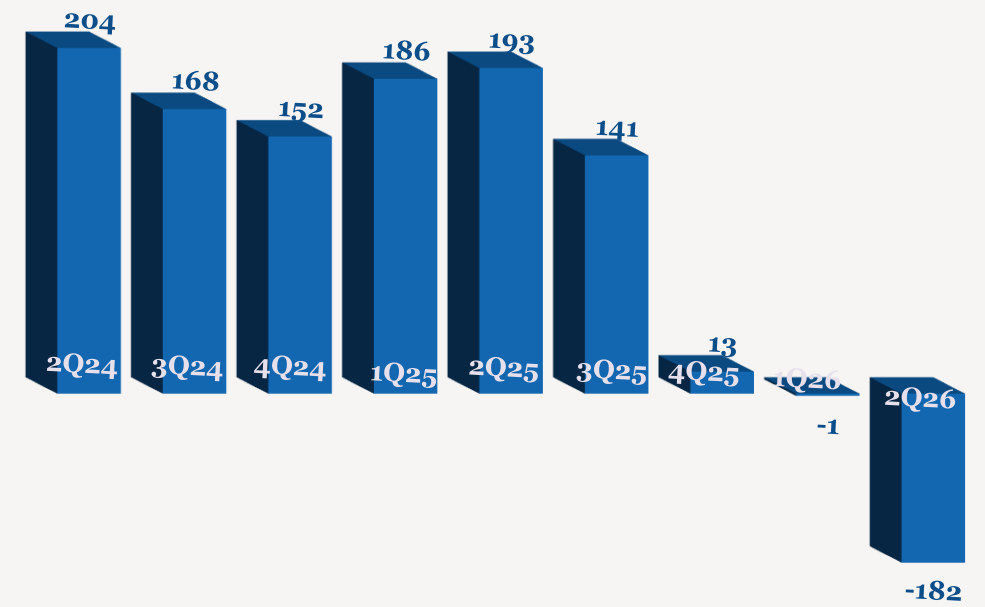
	2Q2026	2Q2025	YoY	1Q2026	QoQ	6M2026	6M2025	YoY
Share of results from joint ventures	-202	174	N/M	-21	N/M	-223	340	N/M
Interest Income	24	24	2.8%	24	1.4%	48	44	9.6%
Net Profit to Equity	-182	193	N/M	-1	N/M	-183	379	N/M
EPS	-0.0145	0.0153	N/M	-0.0001	N/M	-0.015	0.030	N/M
Investment in Joint Ventures	13,455	14,345	-6.2%	13,650	-1.4%	13,455	14,345	-6.2%

Note: Values are expressed in QR'mn unless explicitly stated

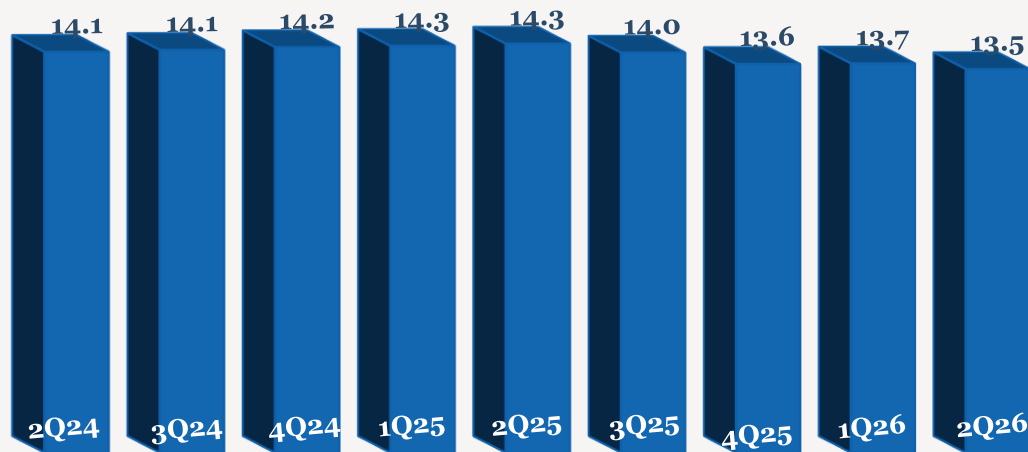
Quarterly Share of Results from Joint Ventures Trend (QRmn)



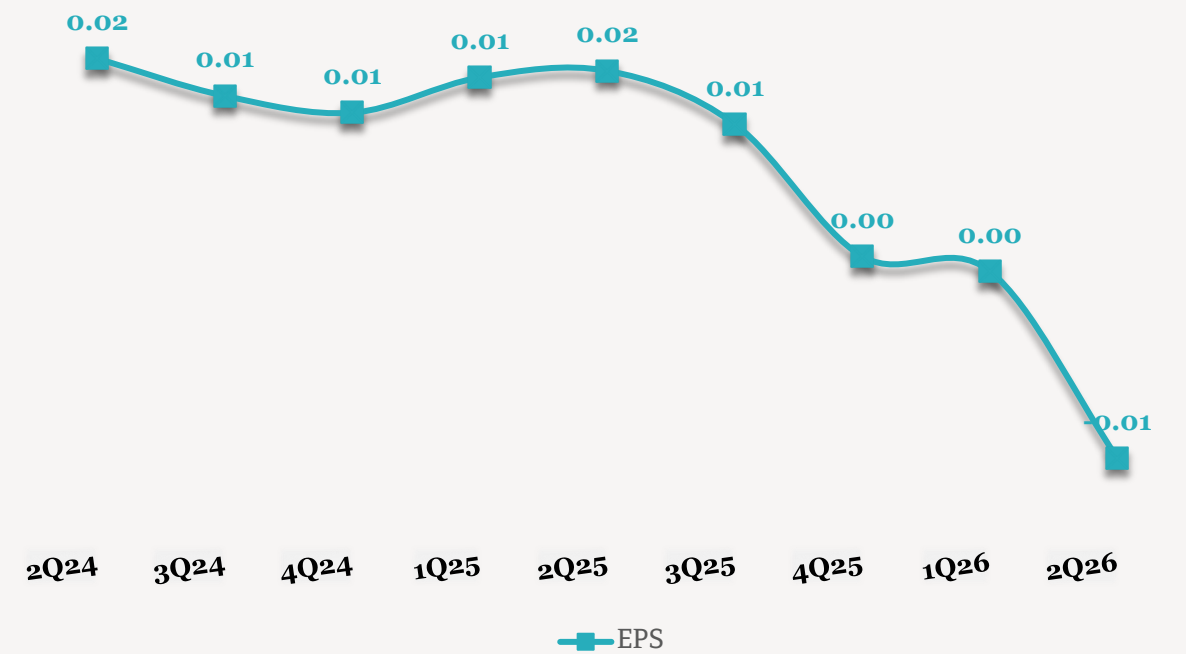
Quarterly Earnings Trend (QRmn)



Investment in Joint Ventures (QRbn)



EPS (QR) Trend



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