

QSE Intra-Day Movement



Qatar Market Commentary

- The QE Index rose 0.5% to close at 10,801.1. The Telecoms and Insurance indices led the gains. The index rose on the back of buying support from Foreign shareholders despite selling pressure from Qatari, Arab and GCC shareholders.
- Mannai Corporation and Qatar Electricity & Water Co. were the top gainers, rising 6.7% and 1.7%, respectively. Among the top losers, Zad Holding Company fell 2.2%, while Meeza QSTP was down 1.1%.
- Volume of shares traded on Monday rose by 30.2% to 132.3mn from 101.6mn on Sunday. However, as compared to the 30-day moving average of 189.0mn, volume for the day was 30% lower. Baladna and Mannai Corporation were the most active stocks, contributing 10.0% and 8.5% to the total volume, respectively.

Market Indicators	07 Jul 25	06 Jul 25	%Chg.
Value Traded (QR mn)	386.6	264.9	46.0
Exch. Market Cap. (QR mn)	638,414.1	635,884.9	0.4
Volume (mn)	132.3	101.6	30.2
Number of Transactions	21,579	10,025	115.3
Companies Traded	53	52	1.9
Market Breadth	32:17	29:19	-

Overall Activity	Buy %*	Sell %*	Net (QR)
Qatari Individuals	30.74%	38.80%	(31,186,238.99)
Qatari Institutions	29.74%	26.82%	11,303,238.82
Qatari	60.48%	65.62%	(19,883,000.16)
GCC Individuals	0.78%	0.45%	1,255,362.24
GCC Institutions	1.57%	5.37%	(14,724,935.12)
GCC	2.34%	5.83%	(13,469,572.88)
Arab Individuals	9.64%	10.52%	(3,425,656.35)
Arab Institutions	0.00%	0.03%	(115,311.57)
Arab	9.64%	10.55%	(3,540,967.92)
Foreigners Individuals	2.64%	3.21%	(2,219,359.02)
Foreigners Institutions	24.91%	14.79%	39,112,899.98
Foreigners	27.55%	18.00%	36,893,540.96

Source: Qatar Stock Exchange (as a % of traded value)

Qatar News

- Gulf International Services announces the intent of listing of Amwaj Catering Services Company on the Qatar Stock Exchange** - Gulf International Services ("GIS" or "the Group"; QE ticker: GISS), one of the leading companies in oil and gas services in the region, after the completing the necessary review, announces the intent of Amwaj Catering Services Company' shareholders, in which GIS holds a 30% shareholding, the initiation process of listing Amwaj as a Qatari Public Shareholding company on the Qatar Stock Exchange after completing the necessary reviews and obtaining the related regulatory approvals. The shareholder approval marks an important step forward in the company's journey and its future plans. Further details will be disclosed in accordance with the applicable regulations and rules. (QSE)
- Qatar Islamic Bank (QIB): To disclose its Semi-Annual financial results on 16/07/2025** - Qatar Islamic Bank (QIB) discloses its financial statements for the period ending 30th June 2025 on Wednesday, 16 July 2025, and the Board of Directors will consider the distribution of interim dividends for the period ended 30th June 2025, based on regulatory approvals. (QSE)
- Qatar Islamic Bank will hold its investors relation conference call on 17/07/2025 to discuss the financial results** - Qatar Islamic Bank announces that the conference call with the Investors to discuss the financial results for the Semi-Annual 2025 will be held on 17/07/2025 at 12:30 PM, Doha Time. (QSE)
- Qatar International Islamic Bank will hold its investors relation conference call on 22/07/2025 to discuss the financial results** - Qatar International Islamic Bank announces that the conference call with the Investors to discuss the financial results for the Semi-Annual 2025 will be held on 22/07/2025 at 01:00 PM, Doha Time. (QSE)
- Qatar Electricity & Water Co.: To disclose its Semi-Annual financial results on 03/08/2025** - Qatar Electricity & Water Co. discloses its financial statement for the period ending 30th June 2025 on 03/08/2025. (QSE)
- Vodafone Qatar P.Q.S.C.: To disclose its Semi-Annual financial results on 30/07/2025** - Vodafone Qatar P.Q.S.C. discloses its financial statement for the period ending 30th June 2025 on 30/07/2025. (QSE)
- Gulf Warehousing Co.: To disclose its Semi-Annual financial results on 22/07/2025** - Gulf Warehousing Co. discloses its financial statement for the period ending 30th June 2025 on 22/07/2025. (QSE)
- Al-Rayan Bank will hold its investors relation conference call on 24/07/2025 to discuss the financial results** - Al-Rayan Bank announces that the conference call with the Investors to discuss the financial results for the Semi-Annual 2024 will be held on 24/07/2025 at 01:30 PM, Doha Time. (QSE)
- Damaan Islamic Insurance Company: Board of directors meeting on 30/07/2025** - The Damaan Islamic Insurance Company has announced that its Board of Directors will be holding a meeting on 30/07/2025 to discuss the Semi-Annual Performance Report and Financial Statements for the Period Ended June 30, 2025. (QSE)

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	10,801.07	0.5	0.4	0.5	2.2	106.15	175,053.2	12.0	1.3	4.6
Dubai	5,802.62	0.9	0.9	1.7	12.5	155.86	274,990.5	10.1	1.7	5.1
Abu Dhabi	10,006.87	0.3	0.3	0.5	6.2	393.08	775,167.3	20.2	2.6	2.3
Saudi Arabia	11,345.46	0.3	0.9	1.6	(5.7)	1,483.02	2,496,924.6	17.4	2.1	4.1
Kuwait	8,488.73	0.5	1.1	0.4	15.3	410.68	165,869.4	20.9	1.5	3.2
Oman	4,578.22	0.3	0.6	1.7	0.0	39.64	33,776.0	8.2	0.9	6.2
Bahrain^	1,946.89	(0.2)	1.3	0.2	(2.0)	2.7	20,098.9	13.2	1.4	9.8

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades, if any ^ Data as of 3rd July 2025)

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