



Earnings Flash Note

Dlala Brokerage and Investment Holding Co

2Q 2026/6M 2026

Dlala Brokerage and Investment Holding Co (DBIS)

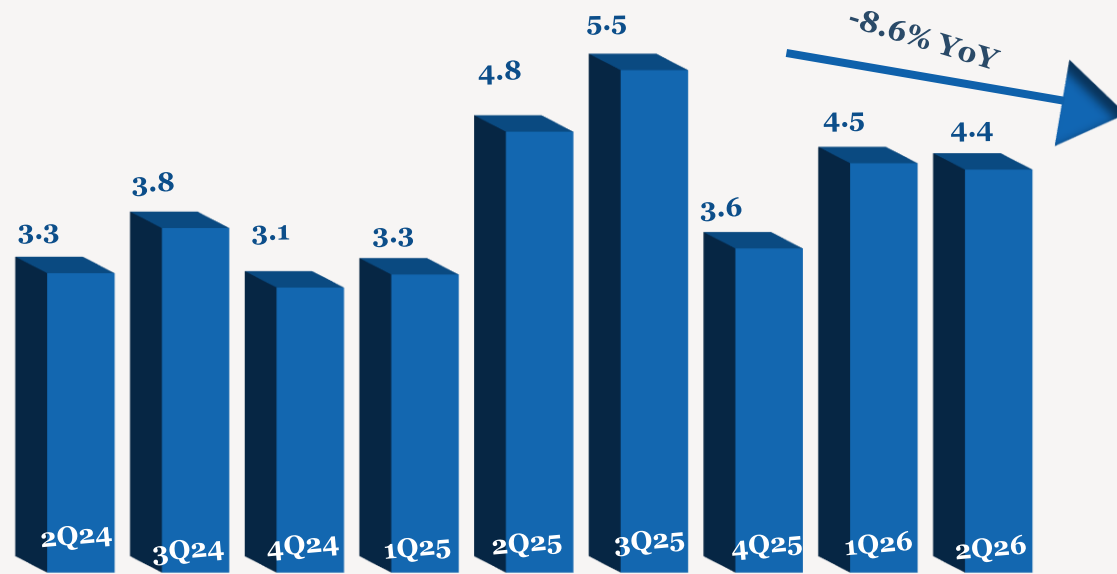
- > For 2Q2026 the company reported net profit of QR4.7mn as compared to net profit of QR4.0mn in 2Q2025 and a net loss of QR3.7mn in 1Q2026, due to higher total income. For 6M2026, net profit fell 59.4% to QR0.9mn.
- > **Brokerage commission income decreased by 8.6% YoY (-1.6% QoQ)** to QR4.4mn in 2Q2026. For 6M2026, brokerage commission income rose 9.9% to QR8.9mn.
- > **Gross profit fell by 7.2% YoY to QR2.6mn (+1.0% QoQ)** while the corresponding margin rose by 0.9ppts YoY to 59.7% in 2Q2026 (+1.5ppts QoQ). For 6M2026, gross profit rose 11.6% to QR5.3mn.
- > For 2Q2026, EPS came at QR0.02 vs. QR0.02 in 2Q2025. For 6M2026, EPS came at QR0.005 vs. QR0.012 in 6M2025.
- > As of 30th July 2026, the stock increased 55.5% YTD, outperforming the QSE Index, which was down by 7.8% YTD.

2Q/6M 2026 Earnings Performance

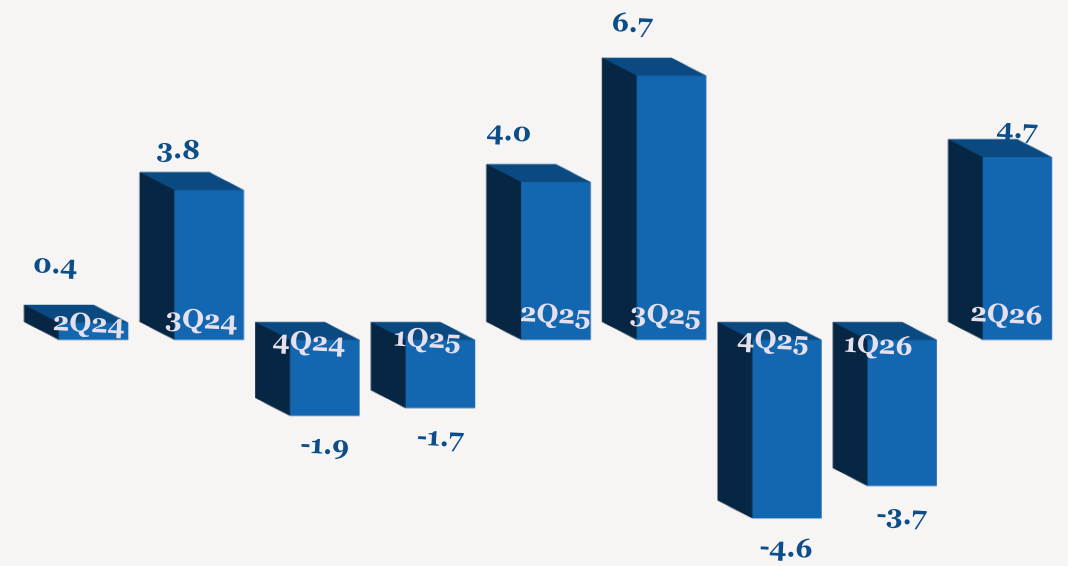
	2Q2026	2Q2025	YoY	1Q2026	QoQ	6M2026	6M2025	YoY
Brokerage Commission Income	4.4	4.8	-8.6%	4.5	-1.6%	8.9	8.1	9.9%
Gross Profit	2.6	2.8	-7.2%	2.6	1.0%	5.3	4.7	11.6%
Gross Margin %	59.7%	58.8%		58.2%		58.9%	58.0%	
Net operating income	9.7	9.0	7.9%	1.1	767.8%	10.8	12.1	-11.1%
Net Profit to Equity	4.7	4.0	15.8%	-3.7	NM	0.9	2.3	-59.4%
Net Margin %	105.5%	83.3%		-83.2%		10.4%	28.2%	
EPS (QR)	0.02	0.02	15.8%	-0.02	NM	0.005	0.012	-59.4%

Note: Values are expressed in QR'mn unless explicitly stated

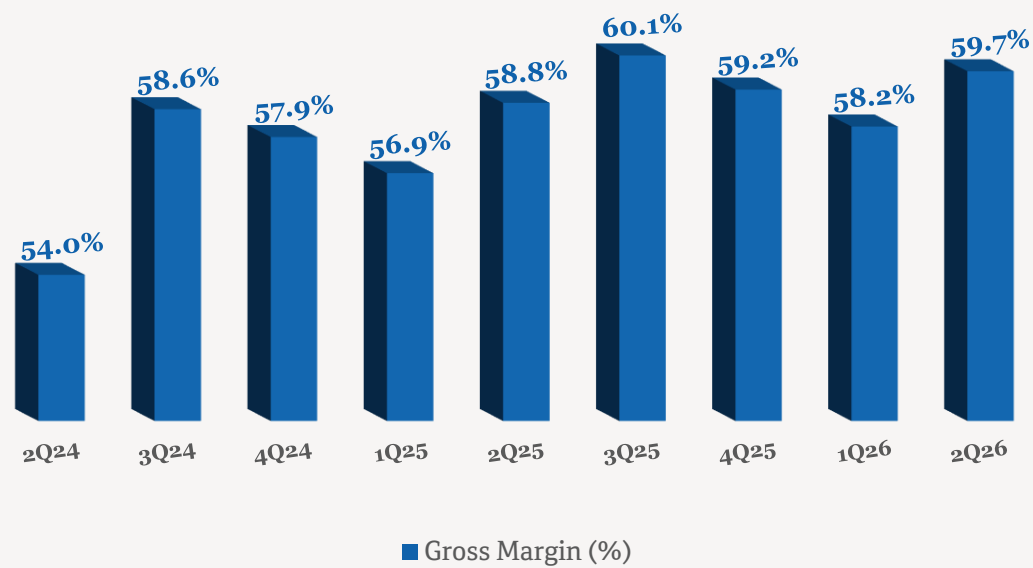
Quarterly Brokerage Commission Income Trend (QRmn)



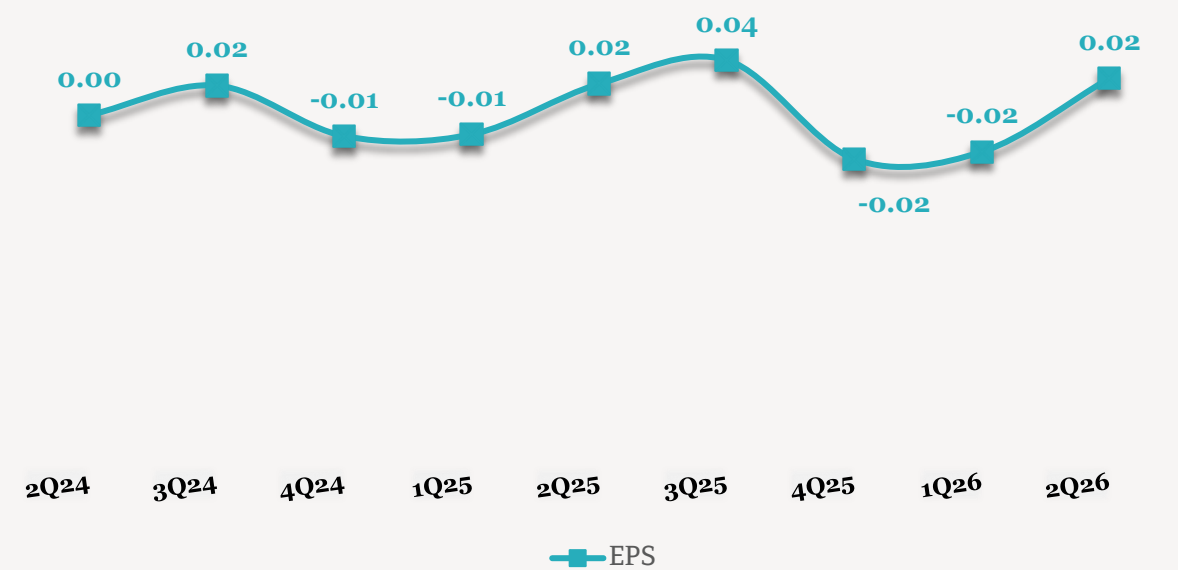
Quarterly Earnings Trend (QRmn)



Quarterly Margin Trend



EPS (QR) Trend



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