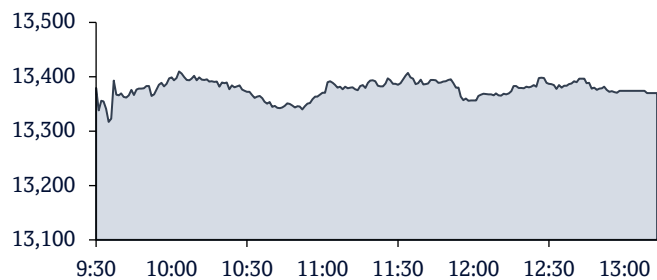


QSE Intra-Day Movement

Qatar Commentary

The QE Index rose 1.9% to close at 13,370.0. Gains were led by the Industrials and Banks & Financial Services indices, gaining 2.4% and 2.0%, respectively. Top gainers were Masraf Al Rayan and Estithmar Holding, rising 3.9% and 3.8%, respectively. Among the top losers, Qatar General Ins. & Reins. Co. fell 2.8%, while Mannai Corporation was down 2.0%.

GCC Commentary

Saudi Arabia: The TASI Index gained 0.4% to close at 12,199.1. Gains were led by the Pharma, Biotech & Life Science and Consumer Durables & Apparel indices, rising 2.3% each. Saudi Real Estate Co. rose 9.9%, while Saudi Arabia Refineries Co. was up 9.8%.

Dubai: The Market was closed on July 31, 2022.

Abu Dhabi: The Market was closed on July 31, 2022.

Kuwait: The Market was closed on July 31, 2022.

Oman: The Market was closed on July 31, 2022.

Bahrain: The Market was closed on July 31, 2022.

Market Indicators	31 Jul 22	28 Jul 22	%Chg.
Value Traded (QR mn)	506.5	710.9	(28.7)
Exch. Market Cap. (QR mn)	734,940.4	722,145.1	1.8
Volume (mn)	181.8	213.6	(14.9)
Number of Transactions	14,151	20,508	(31.0)
Companies Traded	45	46	(2.2)
Market Breadth	37:6	34:11	-

Market Indices	Close	1D%	WTD%	YTD%	TTM P/E
Total Return	27,386.17	1.9	1.9	19.0	15.9
All Share Index	4,229.79	1.8	1.8	14.4	161.6
Banks	5,604.82	2.0	2.0	12.9	17.0
Industrials	4,801.54	2.4	2.4	19.3	13.9
Transportation	4,746.43	0.8	0.8	33.4	16.5
Real Estate	1,886.90	1.1	1.1	8.4	19.9
Insurance	2,586.27	(0.3)	(0.3)	(5.2)	17.1
Telecoms	1,349.68	0.3	0.3	27.6	14.3
Consumer	8,612.73	0.8	0.8	4.8	23.5
Al Rayan Islamic Index	5,583.37	1.7	1.7	18.4	13.3

GCC Top Gainers**	Exchange	Close*	1D%	Vol. '000	YTD%
Dar Al Arkan Real Estate	Saudi Arabia	13.34	6.0	19,451.8	32.6
Saudi Arabian Fertilizer Co.	Saudi Arabia	138.80	4.4	2,754.0	(21.4)
Co. for Cooperative Ins.	Saudi Arabia	65.00	4.2	219.8	(16.1)
Masraf Al Rayan	Qatar	4.57	3.9	11,625.4	(1.4)
Knowledge Economic City	Saudi Arabia	13.72	3.8	1,977.9	(15.1)

GCC Top Losers**	Exchange	Close*	1D%	Vol. '000	YTD%
Oman Telecom. Co.	Oman	0.91	(4.2)	5.4	21.3
Burgan Bank	Kuwait	0.24	(2.5)	7,199.0	(1.7)
GFH Financial Group	Bahrain	0.29	(2.0)	1,542.7	(9.7)
Mabane Co.	Kuwait	0.81	(1.3)	286.7	8.8
Boubyan Bank	Kuwait	0.83	(1.2)	1,047.8	16.2

Source: Bloomberg (# in Local Currency) (** GCC Top gainers/losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Masraf Al Rayan	4.57	3.9	11,625.4	(1.4)
Estithmar Holding	2.01	3.8	35,871.6	63.3
Qatar Electricity & Water Co.	19.00	2.6	413.7	14.5
Mesaieed Petrochemical Holding	2.79	2.6	5,861.6	33.5
Industries Qatar	17.43	2.5	5,322.1	12.5

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Qatar Aluminum Manufacturing Co.	1.73	2.5	39,299.8	(3.7)
Estithmar Holding	2.01	3.8	35,871.6	63.3
Masraf Al Rayan	4.57	3.9	11,625.4	(1.4)
Baladna	1.76	1.2	11,569.1	21.8
Gulf International Services	2.00	1.0	11,227.2	16.6

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Qatar General Ins. & Reins. Co.	1.85	(2.8)	43.0	(7.5)
Mannai Corporation	9.40	(2.0)	191.7	98.0
Qatar Navigation	10.56	(0.8)	347.1	38.3
QLM Life & Medical Insurance Co.	5.45	(0.8)	12.8	7.9
The Commercial Bank	7.27	(0.4)	1,812.3	7.7

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
Estithmar Holding	2.01	3.8	71,300.7	63.3
Qatar Aluminum Manufacturing Co.	1.73	2.5	67,811.6	(3.7)
Masraf Al Rayan	4.57	3.9	52,258.8	(1.4)
Industries Qatar	17.43	2.5	46,345.3	12.5
QNB Group	20.51	2.0	41,225.0	1.6

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	13,370.03	1.9	1.9	9.7	15.0	138.86	199,609.8	15.9	1.9	3.3
Dubai*	3,337.96	1.1	1.1	3.6	4.4	73.24	152,236.5	10.8	1.1	2.7
Abu Dhabi*	9,649.00	1.1	1.0	3.1	13.8	402.26	550,976.4	20.1	2.7	2.0
Saudi Arabia	12,199.08	0.4	0.4	5.9	8.1	1,600.49	3,150,366.4	21.2	2.6	2.4
Kuwait®	7,716.90	(0.3)	0.6	4.2	9.6	234.67	148,778.6	17.2	1.7	3.0
Oman®	4,532.11	0.5	5.6	9.9	9.7	12.99	20,981.7	12.5	0.9	4.5
Bahrain®	1,905.52	0.1	1.7	3.6	6.0	6.99	30,601.3	7.2	0.9	5.9

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades, if any, # Data as of July 29, 2022, @ Data as of July 28, 2022)

Qatar Market Commentary

- The QE Index rose 1.9% to close at 13,370.0. The Industrials and Banks & Financial Services indices led the gains. The index rose on the back of buying support from non-Qatari shareholders despite selling pressure from Qatari shareholders.
- Masraf Al Rayan and Estithmar Holding were the top gainers, rising 3.9% and 3.8%, respectively. Among the top losers, Qatar General Ins. & Reins. Co. fell 2.8%, while Mannai Corporation was down 2.0%.
- Volume of shares traded on Sunday fell by 14.9% to 181.8mn from 213.6mn on Thursday. However, as compared to the 30-day moving average of 169.8mn, volume for the day was 7.1% higher. Qatar Aluminum Manufacturing Co. and Estithmar Holding were the most active stocks, contributing 21.6% and 19.7% to the total volume, respectively.

Overall Activity	Buy %*	Sell %*	Net (QR)
Qatari Individuals	42.96%	59.15%	(81,998,454.1)
Qatari Institutions	26.20%	16.19%	50,667,451.1
Qatari	69.16%	75.34%	(31,331,003.0)
GCC Individuals	0.64%	1.28%	(3,249,836.0)
GCC Institutions	5.55%	1.59%	20,029,784.7
GCC	6.19%	2.88%	16,779,948.7
Arab Individuals	13.20%	11.42%	9,026,161.1
Arab Institutions	0.00%	0.00%	(15,548.2)
Arab	13.20%	11.42%	9,010,612.9
Foreigners Individuals	2.82%	5.04%	(11,244,339.1)
Foreigners Institutions	8.64%	5.33%	16,784,780.5
Foreigners	11.46%	10.36%	5,540,441.4

Source: Qatar Stock Exchange (*as a % of traded value)

Earnings Releases, Global Economic Data and Earnings Calendar

Earnings Releases

Company	Market	Currency	Revenue (mn) 2Q2022	% Change YoY	Operating Profit (mn) 2Q2022	% Change YoY	Net Profit (mn) 2Q2022	% Change YoY
Rak Properties	Abu Dhabi	AED	193.99	123.6%	37.9	977.4%	25.6	N/A
Zahrat Al Waha for Trading Co.	Saudi Arabia	SR	184.27	47.9%	10.1	-34.7%	4.0	-75.4%
National Shipping Company of Saudi Arabia	Saudi Arabia	SR	1,993.28	53.9%	201.8	102.7%	128.0	229.0%
United International Transportation Co.	Saudi Arabia	SR	231.25	-0.5%	66.9	-6.6%	62.5	-9.7%
Nama Chemicals Co.	Saudi Arabia	SR	154.89	26.1%	30.8	225.1%	26.7	178.6%

Source: Company data, DFM, ADX, MSM, TASI, BHB. (#Values in Thousands, *Financial for 2Q2022)

Global Economic Data

Date	Market	Source	Indicator	Period	Actual	Consensus	Previous
07-31	China	China Federation of Logistics	Manufacturing PMI	Jul	49	50.3	50.2
07-31	China	China Federation of Logistics	Non-manufacturing PMI	Jul	53.8	53.9	54.7

Source: Bloomberg (s.a. = seasonally adjusted; n.s.a. = non-seasonally adjusted; w.d.a. = working day adjusted)

Earnings Calendar

Tickers	Company Name	Date of reporting 2Q2022 results	No. of days remaining	Status
AKHI	Al Khaleej Takaful Insurance Company	01-Aug-22	0	Due
QCFS	Qatar Cinema & Film Distribution Company	01-Aug-22	0	Due
QNCD	Qatar National Cement Company	03-Aug-22	2	Due
DOHI	Doha Insurance Group	03-Aug-22	2	Due
BLDN	Baladna	04-Aug-22	3	Due
QLMI	QLM Life & Medical Insurance Company	04-Aug-22	3	Due
QAMC	Qatar Aluminum Manufacturing Company	07-Aug-22	6	Due
IQCD	Industries Qatar	07-Aug-22	6	Due
QIGD	Qatari Investors Group	07-Aug-22	6	Due
QETF	QE Index ETF	07-Aug-22	6	Due
QATI	Qatar Insurance Company	07-Aug-22	6	Due
WDAM	Widam Food Company	07-Aug-22	6	Due
IHGS	INMA Holding Group	07-Aug-22	6	Due
QGTS	Qatar Gas Transport Company Limited (Nakilat)	08-Aug-22	7	Due
QISI	Qatar Islamic Insurance Group	08-Aug-22	7	Due
VFQS	Vodafone Qatar	09-Aug-22	8	Due
DBIS	Dlala Brokerage & Investment Holding Company	09-Aug-22	8	Due
SIIS	Salam International Investment Limited	09-Aug-22	8	Due
QFBQ	Qatar First Bank	10-Aug-22	9	Due
MPHC	Mesaieed Petrochemical Holding Company	10-Aug-22	9	Due
QGMD	Qatari German Company for Medical Devices	10-Aug-22	9	Due
MERS	Al Meera Consumer Goods Company	10-Aug-22	9	Due
GISS	Gulf International Services	11-Aug-22	10	Due

IGRD	Estithmar Holding	11-Aug-22	10	Due
MCCS	Mannai Corporation	14-Aug-22	13	Due
ZHCD	Zad Holding Company	14-Aug-22	13	Due

Source: QSE

Qatar

- Qatar outperforms Gulf bourses on oil price rise, corporate earnings** - Most stock markets in the Gulf ended higher on Sunday, with the Qatari index outperforming the region as it drew support from rising oil prices and strong corporate earnings. Crude prices, a catalyst for the Gulf's financial markets, rose more than \$2 a barrel to settle at \$110.01 a barrel on Friday ahead of the coming week's OPEC+ meeting. Sources say it will consider leaving output unchanged. In Qatar, the index (.QSI) advanced 1.9%, with Qatar Islamic Bank (QISB.QA) rising 2.4% and Islamic lender Masraf Al Rayan (MARK.QA) closing 3.9% higher. (Reuters)
- Qatar First Bank to disclose its Semi-Annual financial results on August 10** – Qatar First Bank to disclose its financial statement for the period ending 30th June 2022 on 10/08/2022. (QSE)
- Qatar First Bank postpones its EGM to August 01 due to lack of quorum** – Qatar First Bank announced that due to non-legal quorum for the EGM on 31/07/2022, it has been decided to postpone the meeting to 01/08/2022& 04:30 PM on Zoom. (QSE)
- Qatar National Cement Co. to hold its investors relation conference call on August 04 to discuss the financial results** – Qatar National Cement Co. announced that the conference call with the Investors to discuss the financial results for the Semi-Annual 2022 will be held on 04/08/2022 at 12:30 PM, Doha Time. (QSE)
- Vodafone Qatar to disclose its Semi-Annual financial results on August 09** – Vodafone Qatar to disclose its financial statement for the period ending 30th June 2022 on 09/08/2022. (QSE)
- Vodafone Qatar to hold its investors relation conference call on August 10 to discuss the financial results** – Vodafone Qatar announced that the conference call with the Investors to discuss the financial results for the Semi-Annual 2022 will be held on 10/08/2022 at 01:30 PM, Doha Time. (QSE)
- Doha Insurance to hold its investors relation conference call on August 07 to discuss the financial results** – Doha Insurance announced that the conference call with the Investors to discuss the financial results for the Semi-Annual 2022 will be held on 07/08/2022 at 01:00 PM, Doha Time. (QSE)
- Qatari German Co. for Medical Devices to hold its investors relation conference call on August 15 to discuss the financial results** – Qatari German Co. for Medical Devices announced that the conference call with the Investors to discuss the financial results for the Semi-Annual 2022 will be held on 15/08/2022 at 12:30 PM, Doha Time. (QSE)
- HIA records 164% rise in footfall in first half of 2022** – Hamad International Airport (HIA) has witnessed an increase of over 164% in passengers' movement in the first half of 2022 compared to same period of last year. According to data released by Civil Aviation Authority, HIA recorded 15,571,432 passengers in the first half of this year while the airport had seen movement of 5,895,090 passengers in the first half of 2021. The movement of aircraft at HIA during the first half of 2022 also increased by 33.2% compared to the same period of 2021. The airport welcomed 100,594 aircraft in the first half of 2022 while it had welcomed 75,533 aircraft in the first half of 2021. Air freight and mail showed a decline of 9.4% in the first half of 2022 compared to the same period of 2021. (Peninsula Qatar)
- MoT's Land Transport Sector conducts 1,924 transactions in Q2, 2022** – The Ministry of Transport (MoT) has conducted 1,924 transactions through its Land Transport Sector in second quarter of this year. The Ministry of Transport announced, on its Twitter account, the completion of 1,924 transactions by Land Transport Sector in 2022. Out of the total 1,924 trans-actions; 783 were related to land transport licensing and quality assurance, 636 related to land transport planning and 505 trans-actions were related to traffic engineering and road safety. According to a previous report, MoT had conducted 6,657 transactions through its Land Transport Sector in 2021. In 2021, out of the total 6,657 transactions; 3639 were related to land transport licensing, 2677 were related to land transport planning and 341 transactions were related to traffic engineering and road safety. (Peninsula Qatar)
- Qatar Tourism launches 'Qatar Host' tourism training** – Qatar Tourism has announced the launch of its 'Qatar Host' tourism training program. The first online tourism training program in the country provides frontline professionals, such as hotel concierge staff, mall security and restaurant waiters, with the relevant skills and knowledge to deliver Service Excellence to international and domestic visitors. As part of its Service Excellence Academy, Qatar Tourism has worked with a consortium of global industry experts to develop the 'Qatar Host' tourism training program for Qatar. An engaging online learning platform, it offers users the possibility to learn at their own pace on any device. The platform demonstrates how such frontline staff – who engage with visitors – may enhance the visitor experience and exceed expectations in every encounter. (Peninsula Qatar)
- Qatar Airways sponsors Qatar Goodwood Festival for fourth time** – Qatar Airways, the Official Airline Carrier, has sponsored the prestigious Qatar Goodwood Festival in partnership with the Qatar Racing and Equestrian Club (QREC) for the fourth time. The festival took place from July 26 to 30 July at Goodwood Racecourse, West Sussex, UK. The British flat racing season added yet another iconic equine race event to its storied history with the conclusion of the exquisite five-day festival; over £5.3mn in prize money was collectively offered to this year's winners. The highlight of Day 1 featured the Al Shaqab Goodwood Cup, which was led home by Kyrios. The best milers went head-to-head on Day 2 in the Qatar Sussex Stakes, with Baaeed winning the 'Duel on the Downs' title. Other notable races included the hugely competitive King George Qatar Stakes which was won by Khaadem. (Peninsula Qatar)
- QDB opens applications for 'Entrepreneurship World Cup' 2022** – Qatar Development Bank (QDB) will be opening applications for entrepreneurs at all stages of growth to participate in the Entrepreneurship World Cup (EWC) 2022, one of the leading global startup pitch competitions. QDB is the national organizer of the competition in Qatar and is responsible for managing the national finals for startups to advance all the way through to the EWC global finals. On a local level, the top three winners from the Qatar competition will receive prize money of \$100,000. The international competition features entrepreneurs from over 200 countries, offering winners over \$1mn in cash prizes and support for startups to grow their business. The competition kicks off with nation-level rounds, after which the winners will qualify for the EWC finals where top entrepreneurs from around the world will compete. This year, the global finals will be held in Riyadh, Saudi Arabia, in November 2022. (Gulf Times)
- Ashghal official: Small companies awarded QR189mn in contracts in 2022** – Small-scale companies in Qatar's construction sector have received contracts worth QR189mn (\$51.9mn) as of January 2022 as part of the Ta'heel initiative of the Public Works Authority (Ashghal), an official has said. "We are expecting to award additional contracts worth QR120m (\$32.9m), Ashghal president Saad bin Ahmad al-Muhannadi told Oxford Business Group (OBG) in an interview, which was published in its 'The Report: Qatar 2022'. The Ta'heel initiative was launched in 2018 with the aim to help smallscale companies compete in the local market, as well as in the global market over the longer term. It also provides support to new contractors through training on best practices in project implementation, the report further explained. Through Ta'heel, Ashghal is able to provide continued support to small-scale Qatari contractors working on road improvement projects, thus establishing an enabling environment for local companies to grow, according to al-Muhannadi. (Gulf Times)

International

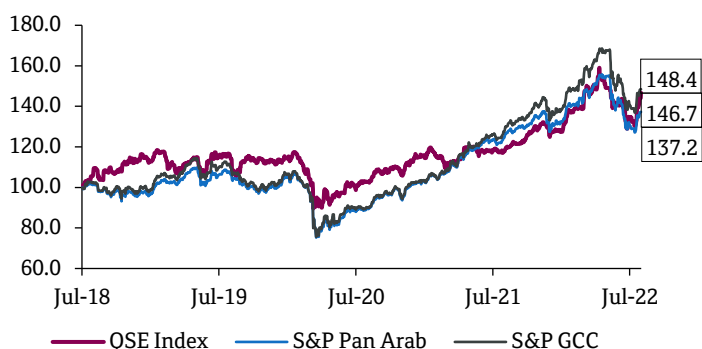
- China's factory activity contracts unexpectedly in July as COVID flares up** – China's factory activity contracted unexpectedly in July after bouncing back from COVID-19 lockdowns the month before, as fresh virus flare-ups and a darkening global outlook weighed on demand, a survey showed. The official manufacturing purchasing managers' Index (PMI) fell to 49.0 in July from 50.2 in June, the National Bureau of Statistics (NBS) said, below the 50-point mark that separates contraction from growth and the lowest in three months. The official non-manufacturing PMI in July fell to 53.8 from 54.7 in June. The official composite PMI, which includes manufacturing and services, fell to 52.5 from 54.1. Policymakers are prepared to miss their GDP growth target of "around 5.5%" for this year, state media reported after a high-level meeting of the ruling Communist Party. According to World Economics, the lockdown measures had some impact on 41% of Chinese companies in July, though its index of manufacturing business confidence rose significantly from 50.2 in June to 51.7 in July. (Reuters)
- Japan's July factory activity growth slows as output, new orders contract** – Japan's manufacturing activity expanded at the weakest rate in 10 months in July, as pressure from rising prices and supply disruptions hurt output and new orders, suggesting a solid post-pandemic economic recovery is still some way off. The final Jibun Bank Japan Manufacturing Purchasing Managers' Index (PMI) dipped to a seasonally adjusted 52.1 in July from the previous month's 52.7 final. That marked the slowest pace of growth since September last year and was slightly lower than a 52.2 flash reading. Manufacturing activity suffered from contractions in output and overall new orders as well as a slower expansion in the backlog of work, the PMI survey showed. All the same, firms continued to add to their staffing levels, while also remaining confident about conditions a year ahead, though the degree of optimism was little changed from June. (Reuters)

Regional

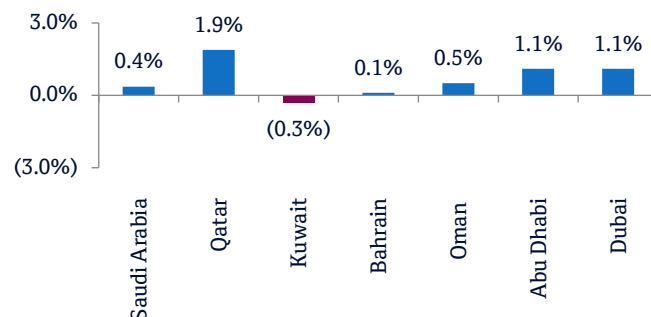
- Rising cost of living forces expats to leave Gulf countries** – An increasing number of expatriates are leaving the Gulf as rising expenses render working there less attractive, while government subsidies are reserved for GCC citizens. About 21mn expatriates work in the five Gulf Cooperation Council countries for which official statistics are available – Bahrain, Kuwait, Oman, Qatar and Saudi Arabia – out of a total workforce of 29mn. While such statistics are not available for the sixth GCC nation, the United Arab Emirates, citizens there comprise approximately 20% of the total population and around 11% of the workforce. Expatriates in the GCC states sent \$127bn in remittances to their home countries in 2021, compared to \$116bn in 2020. It is the first time this figure has risen after declining during the years 2017-2020, according to official statistics. Four Gulf countries witnessed an increase in remittances in 2020 – Saudi Arabia, the UAE, Qatar and Kuwait – while such payments home dropped in Bahrain and Oman. The population of the GCC countries fell by 4% in 2020, 3% in 2019 and nearly 5% in 2018, according to unofficial estimates. (Bloomberg)
- Saudi Arabia's GDP posts the highest growth in 11 years reaching 11.8% in Q2 2022** – Saudi Arabia's real gross domestic product (GDP) jumped by 11.8% year-on-year (YoY) in the second quarter of 2022, the highest in 11 years, while compared to the same quarter of 2021. The highest rate reached earlier was in the third quarter of 2011 when it posted 13.6%, according to the data issued by the General Authority for Statistics (GASTAT). The economic growth was driven by a significant increase in oil activities by 23.1% YoY and 5.4% rise in non-oil activities. Meanwhile, government activities increased by 2.2% YoY. The seasonally adjusted real GDP increased by 1.8% in the second quarter of 2022, compared to the first quarter of this year. The rise is due to the positive growth witnessed by oil activities by 4.8%, in addition to an increase in government services activities by 0.2%, while non-oil activities decreased by 0.4%. Saudi Arabia's real GDP grew by 9.9% in the first quarter of 2022 YoY. On a quarterly basis, seasonally adjusted GDP grew by 2.6%. The authority attributed the economic growth, at the time, mainly to the significant rise in oil activities, which amounted to 20.3% YoY, and 2.9% on a quarterly

basis, and the growth in non-oil activities reached 3.7% on an annual basis, and 0.9% on a quarterly basis. (Zawya)

- Ministry: 9,546 Saudis hired in five sectors in 3 months** – A total of 9,546 Saudi men and women have been hired in five sectors during the first quarter of the year 2022, according to a recent report by the Ministry of Human Resources and Social Development. This figure is less than the targeted number of jobs in these sectors. The targeted jobs in the sectors of legal consultancy, driving schools, and customs clearance stood at 15,000 jobs while the actual jobs given in these three sectors accounted for 6964 during the three-month period. According to the monitoring of the ministry's report by Okaz/Saudi Gazette, the decision to localize the legal consultancy professions resulted in the employment of 3,523 Saudis during the first quarter of the current year, while the targeted employment in this sector during the period accounts for 5,000 Saudis. The number of Saudis hired in the driving school sector reached 2,764 instead of the targeted 8000 jobs whereas the customs clearance sector employed 677 Saudis in place of the targeted 2,000 jobs. The decision to localize engineering technical professions has contributed to the employment of 1,864 jobs, while the localization of the Al-Baha region contributed to the employment of 718 Saudi men and women. The ministry revealed that a platform was launched to receive applications for licenses of workers in the sector of gold and jewelry. There would be a mechanism to follow up on the compliance of the regulations by the establishments and detect violations on their part. (Zawya)
- Tadawul-listed 'Theeb Rent A Car' launches new branch in Hail, north-western Saudi Arabia** – Saudi Stock Exchange (Tadawul) listed 'Theeb Rent A Car' has launched a new branch in Hail city, the second branch in Hail city, in the north-western Saudi Arabia. This is part of the expansion plans of the company for 2022. The company plans to cover all cities, areas, and provinces of Saudi Arabia to provide enhanced services to its individual, business and government clients. The new branch reflects company's commitment of continuity its outstanding services to its customers. In addition, the new branch is to meet the requirements company's customers due to the growing population of Hail city. Muhammad Othman Al-Kadi, Manager, Marketing Department, said: "The new brand at the Hail Corniche is the second branch in Hail and is an upgrade of our service to a new category of customers. We seek to implement our strategy in expanding across the Kingdom, as well as achieving service excellence and high quality that satisfy our customers." He emphasized that Theeb Rent A Car has ambitious and comprehensive expansion plans that aim to launch more branches as part of its strategy, in order for the company to continue providing service excellence to individuals, business sector and governmental entities. He said company includes a variety of luxurious and finest cars that meet the different tastes and needs of its customers. (Zawya)
- National Bank of Bahrain in tie-up to launch supply chain finance solution** – The National Bank of Bahrain (NBB) has partnered with Cork Information Technology to introduce a supply chain finance solution for its corporate and SME (small and medium enterprise) clients and their suppliers. Reiterating its commitment towards uplifting the SME sector in the kingdom, NBB launched its latest digital product offering that aims to bridge gaps between buyers and suppliers by providing a range of financing and risk mitigation solutions designed to optimize working capital. The new solution will operate through Cork Information Technology's Corklinc platform and will include a range of benefits for both parties. Suppliers will have the opportunity to avail prepayment of their invoices upon acceptance of invoices by the buyer and will benefit from quick access to cash as well as an additional source of funding without consuming their credit limits. (Zawya)

Rebased Performance


Source: Bloomberg

Daily Index Performance


Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	1,765.94	0.6	2.2	(3.5)
Silver/Ounce	20.36	1.7	9.5	(12.7)
Crude Oil (Brent)/Barrel (FM Future)	110.01	2.7	6.6	41.4
Crude Oil (WTI)/Barrel (FM Future)	98.62	2.3	4.1	31.1
Natural Gas (Henry Hub)/MMBtu	8.33	(3.8)	2.8	127.6
LPG Propane (Arab Gulf)/Ton	115.38	1.4	2.7	2.8
LPG Butane (Arab Gulf)/Ton	113.13	1.5	2.0	(18.8)
Euro	1.02	0.2	0.1	(10.1)
Yen	133.27	(0.7)	(2.1)	15.8
GBP	1.22	(0.1)	1.4	(10.1)
CHF	1.05	0.3	1.1	(4.2)
AUD	0.70	(0.1)	0.8	(3.8)
USD Index	105.90	(0.4)	(0.8)	10.7
RUB	118.69	0.0	0.0	58.9
BRL	0.19	0.2	6.3	7.7

Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	2,746.37	1.3	3.6	(15.0)
DJ Industrial	32,845.13	1.0	3.0	(9.6)
S&P 500	4,130.29	1.4	4.3	(13.3)
NASDAQ 100	12,390.69	1.9	4.7	(20.8)
STOXX 600	438.29	1.7	2.6	(19.5)
DAX	13,484.05	1.9	1.4	(23.5)
FTSE 100	7,423.43	1.4	3.3	(9.6)
CAC 40	6,448.50	2.1	3.4	(19.3)
Nikkei	27,801.64	0.8	1.6	(16.6)
MSCI EM	993.78	(0.4)	0.3	(19.3)
SHANGHAI SE Composite	3,253.24	(0.9)	(0.4)	(15.8)
HANG SENG	20,156.51	(2.3)	(2.2)	(14.4)
BSE SENSEX	57,570.25	1.6	3.2	(7.3)
Bovespa	103,164.69	0.9	9.8	5.5
RTS	1,129.24	(0.8)	(2.8)	(29.2)

Source: Bloomberg (*\$ adjusted returns, Data as of July 29)



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